



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37663.56	-188.44	-0.50%
Nifty 50	11385.05	-50.05	-0.44%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.31	3.45
HDFCBANK	99.51	0.36
ICICIBK	9.54	1.38
INFY	20.99	0.57
TATA MOTOR	17.75	3.32
WIPRO	4.99	-1.58

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-825
DII's Eq (Provisional)	134
FIIs Index Future	-433
FIIs Index Options	2534
FIIs Stock Future	-21
FIIs Stock Options	-173

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.2287
EURO	79.9718
YEN 100	63.3500
GBP	89.3670

TOP STORY

- Gati clarified that Allcargo Logistics' buyout plan has not been finalised, management is still evaluating opportunities.
- Multi Commodity Exchange to explore setting up spot exchange with gold body.
- Supreme Court holds return of Rs 2,000 crore bank guarantee to Reliance Communications.
- Lemontree Hotels signed agreement for a 90-room property at Vijayawada.
- Ion Exchange signed EPC contract worth Rs 438.84 crore from Vedanta arm.
- Cosmo Film launched CPP metalized film for laminate structures.
- Persistent Systems partnered with Three Phase Electric to develop IoT solutions.
- Axiata relinquished its right as a shareholder of Idea Cellular.
- TCS signed new agreement for digital transformation with Scotland based Improvement Service.
- Tree House Education & Accessories entered into an agreement to sell fixed assets for Rs 26 crore.
- AstraZeneca Pharma received Form 45 permission for Lynparza drug.
- Jet Airways to announce results on Aug. 27.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25558.73	396.32	1.58%
Nasdaq	7806.52	32.41	0.42%
Nikkei	22303.82	111.78	0.50%
HANG SENG INDEX	27279.68	179.62	0.66%
SGX NIFTY	11420.00	-1.50	-0.02%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.45	-0.02%
NATURAL GAS	2.918	0.34%
GOLD	1184	0.00%
SILVER	14.66	-0.36%
COPPER	2.618	0.06%

WORLD EVENTS

USD : Prelim UoM Consumer Sentiment
EUR : Final CPI y/y

RESULTS TODAY

- NO IMP RESULT TODAY



NIFTY CHART



MARKET COMMENTARY

The Sensex, lost 188.44 points or 0.50% to settle at 37,663.56. The Nifty 50 index lost 50.05 points or 0.44% to settle at 11,385.05. Metal and mining stocks declined. Intraday volatility was high. Indices remained in negative zone for most part of the day's trading session.

Among secondary barometers, the BSE Mid-Cap index fell 0.48%. The BSE Small-Cap index fell 0.20%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1180 shares rose and 1542 shares fell. A total of 139 shares were unchanged.

Nifty likely to trade in the range of 11250-11520

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11400	11351	11317	11267	11434	11484	11518
USDINR	70.015	70.015	70.015	70.015	70.015	70.015	70.015



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARYACAPM	SHAH MUKESHKUMAR BABULAL	B	80,000	26.1
ASHARI	VIRPALSINGH	S	46,920	18.15
BCP	GIRISHBHAI SHANTILAL VARIA	B	295,000	34.28
NIKHILAD	BRIGHTLIGHT AGENCY PRIVATE LIMITED	S	30,000	134.58
TAALENT	DHEERAJ KUMAR LOHIA	B	30,096	237.3

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADROITINFO	PALLAVI VORA	BUY	100100	25.85
ROLTA	AMBE SECURITIES PRIVATE LIMITED	SELL	1500000	35.52
RUCHISOYA	DISHA FOUNDATION	SELL	1679810	9.8
SAKSOFT	SHASHI GUPTA	BUY	59500	287.14
TRF	NIMISH SHAH (HUF)	BUY	101000	202.51

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Adani Enterprises, Adani Power, Jet Airways, Jain Irrigation
- **New In Ban:** Jain Irrigation
- **Out Of Ban:** PNB

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	370	367	364	371	374	377
ASIAN PAINT	1395	1385	1374	1397	1408	1420
AXIS BANK	623	611	599	623	635	647
BAJAJ-AUTO	2668	2639	2611	2659	2687	2707
BAJAJ FINSV	7076	7015	6953	7107	7169	7261
BHARTIARTL	372	367	362	370	376	379
BPCL	378	374	370	379	383	388
CIPLA	648	635	622	648	661	673
COALINDIA	283	280	277	283	286	289
DRREDDY	2353	2296	2238	2329	2386	2419
EICHERMOT	28804	28452	28100	28961	29313	29822
GAIL	394	382	370	391	402	411
GRASIM	999	984	969	997	1012	1025
HCLTECH	997	988	979	1001	1011	1024
HDFC	1891	1874	1857	1905	1922	1953
HDFCBANK	2076	2066	2056	2076	2086	2097
HEROMOTOCO	3283	3244	3205	3274	3313	3343
HINDALCO	216	214	211	216	218	221
HINDPETRO	266	263	260	268	272	277
HINDUNILVR	1737	1728	1719	1740	1749	1761
IBULHSGFIN	1260	1245	1230	1266	1281	1302
ICICIBANK	334	329	324	334	339	345
INDUSINDBK	1984	1974	1964	1984	1995	2005
INFRATEL	281	279	277	281	283	285
INFY	1430	1416	1402	1425	1439	1449
IOC	159	157	156	160	161	163
ITC	307	306	304	307	309	310
KOTAKBANK	1245	1235	1224	1253	1264	1283
LT	1232	1218	1203	1240	1254	1277
LUPIN	850	833	817	842	859	868
M&M	951	942	932	954	963	975
MARUTI	9201	9112	9023	9174	9263	9325
NTPC	159	157	155	158	160	161
ONGC	164	163	162	165	166	168
POWERGRID	188	187	185	188	189	191
RELIANCE	1201	1192	1184	1204	1213	1225
SBIN	293	289	286	294	297	302
SUNPHARMA	620	607	595	615	627	634
TATAMOTORS	251	247	242	250	254	257
TATASTEEL	568	562	556	569	575	583
TCS	2009	1996	1983	2008	2021	2033
TECHM	669	662	655	671	678	688
TITAN	919	915	910	922	927	934
ULTRACEMCO	4214	4181	4148	4233	4266	4318
UPL	610	604	598	613	619	628
VEDL	209	206	203	208	211	214
WIPRO	279	277	274	281	284	288
YESBANK	378	373	369	379	384	390
ZEEL	500	491	481	503	513	525



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/38618: Delisting of equity shares of 14 companies w.e.f. September 11, 2018)W.e.f. Sep 11, 2018

NSE Download Ref No. : NSE/CML/38620 : Listing of further issues of Axis Bank Limited, ICICI Bank Limited, Security and Intelligence Services (India) Limited and Tech Mahindra Limited (pdf).e.f. Aug 17, 2018

NSE Download Ref No. : NSE/MSD/38621: Sub. : Vendor Empanelment for providing Non-Neat Front End Solutions (pdf) W.e.f. Aug 17, 2018

NSE Download Ref No. : NSE/CMTR/38589: Proposed Offer for Sale of DPSC Limited (zip) 16 & 17 AUG , 2018

NSE Download Ref No. : NSE/SURV/38615: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. Aug 17, 2018

NSE Download Ref No. : NSE/CML/38617: Trade for Trade (zip)W.e.f. Aug 17, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NELCAST	06-Aug-18	Dividend- Re 1 Per Share
MONSANTO	06-Aug-18	Dividend- Rs 15 Per Share
OFSS	06-Aug-18	Dividend- Rs 130 Per Share
GODREJCP	06-Aug-18	Interim Dividend
AVTNPL	06-Aug-18	Dividend- Re 0.20 Per Share
TIDEWATER	06-Aug-18	Dividend- Rs 100 Per Share
GRPLTD	08-Aug-18	Dividend - Rs 1.25 Per Share
WHEELS	08-Aug-18	Dividend- Rs 9 Per Share
LUMAXTECH	09-Aug-18	Dividend- Rs 2 Per Share (Rate Updated)
WSTCSTPAPR	09-Aug-18	Dividend- Rs 4 Per Share (Date Revised)
LICHSGFIN	09-Aug-18	Dividend- Rs 6.80 Per Share
CERA	14-Aug-18	Dividend- Rs 12 Per Share
ASHIANA	14-Aug-18	Dividend- Re 0.25 Per Share
BLISSGVS	14-Aug-18	Dividend- Re 1 Per Share
IFGLEXPOR	14-Aug-18	Dividend- Rs 2 Per Share
MARUTI	14-Aug-18	Dividend Rs 80/- Per Share
MUNJALAU	14-Aug-18	Dividend- Rs 1.20 Per Share
PPAP	14-Aug-18	Dividend- Rs 2.50 Per Share
PRICOLLTD	14-Aug-18	Dividend- Re 1 Per Share
SOMANYCERA	14-Aug-18	Dividend- Rs 2.70 Per Share
HERITGFOOD	20-Aug-18	Dividend- Rs 2 Per Share
ECLERX	20-Aug-18	Dividend- Re 1 Per Share
PIDILITIND	21-Aug-18	Dividend- Rs 6 Per Share
ZODIACLOTH	21-Aug-18	Dividend- Re 1 Per Share
ALKEM	23-Aug-18	Dividend- Rs 7 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1150/\$1123 & Resistance = \$1212/\$1248.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **U.S. Stock Futures Rise, Dollar Dips on Trade Hope: Markets Wrap:** - U.S. stocks surged Thursday after retail behemoth Walmart Inc. reported its best sales growth in more than a decade and China's Ministry of Commerce said it would hold talks with American officials to resolve the trade war between the two countries. The dollar fell for the first time in six days and Treasuries were steady.
- **Euro rebounds from 13-1/2 month lows, dollar eases on U.S.-China trade talks:** - The euro recovered on Thursday from its weakest since late June 2017 and the dollar fell after news that a Chinese delegation will travel to the United States for trade talks, with investors buying back into currencies hit hard in the recent sell-off.
- **Oil edges up as China, U.S. set trade talks, but markets wary of slowing demand:** - Oil prices on Thursday clawed back some of the previous day's losses after Beijing said it would send a delegation to Washington to try to resolve a trade dispute between the United States and China that has roiled global markets. Market sentiment, though, remains bearish amid the dispute and concerns of an economic slowdown in emerging markets.
- **Gold climbs to session tops, around \$1180:** - A modest USD retracement prompts some aggressive short-covering move. Risk-on mood/surging US bond yields do little to hinder the positive momentum. Gold extended its steady recovery move from 19-month lows and is currently placed at fresh session tops, around the \$1180 region.

TRENDS & OUTLOOK – DATE: 17-Aug- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	28870	29130	29421	29696	29975
SILVER (SEPT)	34770	35845	36900	38400	39490

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	396	401	407	415	421
ZINC (Aug)	160.45	164.10	167.20	172.60	177.60
LEAD (Aug)	136.30	139.30	142.20	146.55	150.55
NICKEL (Aug)	885	907	930	966	985

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4320	4450	4570	4750	4890
NATURAL GAS (Aug)	194	199	205	209	212

DATA TALKS : TODAY'S ECONOMIC DATA :

Prelim UoM Consumer Sentiment, CB Leading Index m/m, Mortgage Delinquencies, Prelim UoM Inflation Expectations.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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